



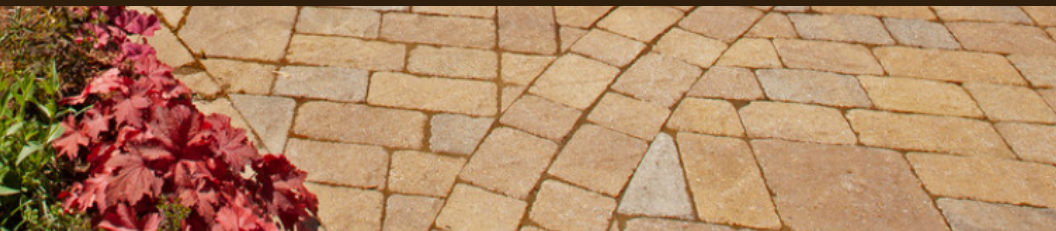
BOULDER CREST

FOUNDATION



LEGACY SOCIETY

Invest in the future of transformative programs
by remembering Boulder Crest in your estate plans.



Thank You

Thank you for considering Boulder Crest Foundation (BCF) in your estate plans. When you invest in the future of transformative programs at BCF with a planned gift, you ensure that our future heroes — combat veterans and first responders — can receive the training and practices they deserve, so they can live great lives for years to come.

Boulder Crest exists to transform the notion that life in the aftermath of service and sacrifice can only be one of diminishment. With innovative and life changing programs, Boulder Crest continues to equip individuals with the training and learning to help people lead fulfilling lives in the aftermath of trauma.

Our nation's heroes deserve to make peace with their past and transform their struggle into strength. Your legacy gift will make a difference in ensuring members of the military, veteran, and first responder communities will benefit from our programs and research for years to come.

Ways to make a Legacy Gift to Boulder Crest Foundation

Donors who have named Boulder Crest Foundation as a beneficiary in their estate plans are members of the Legacy Society.

Gifts may be made in one of the following ways:

- Will or Trust
- IRA or Other Retirement Plan
- Life Insurance Policy
- Life Income or Other Planned Gift

The gift planning information presented in this booklet is intended as general. It is not to be considered tax, legal, or financial advice. Please consult your own personal advisors prior to any decision.

Ways to Give: Will or Trust

A bequest is one of the easiest gifts to make. With the help of an attorney, you can include language in your will or trust specifying a gift to be made to family, friends, or Boulder Crest Foundation as part of your estate plan.

A bequest can be made in several ways:

1. You can gift a specific dollar amount or asset.
2. You can gift a percentage of your estate.
3. You can gift from the balance or residue of your estate.
4. You can make a beneficiary designation of certain assets.

Suggested language

To Boulder Crest Foundation, unrestricted:

“I give to Boulder Crest Foundation, a 501(c)3 organization, Bluemont, Virginia, the sum of \$_____ (or _____ percentage of my estate) to be used by Boulder Crest Foundation for its unrestricted purposes.”

To Boulder Crest Foundation for a particular purpose:

“I give to Boulder Crest Foundation, a 501(c)3 organization, Bluemont, Virginia, the sum of \$_____ (or _____ percentage of my estate) to be used for the support of _____.
If it is ever impossible, impracticable, or inadvisable to use the gift in the manner set forth above, then my gift shall be used in an alternative manner that honors as closely as practical my original intentions as specified above.”

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Need to write your will?

Freewill provides legal wills for individuals at no cost. If you'd like to put your wishes in writing, do so here:



www.freewill.com

All estate plans made using FreeWill are 100% legal and specifically tailored to your jurisdiction, at no cost to you.



BOULDER CREST
FOUNDATION

Legal Name: **Boulder Crest Foundation**
Legal Address: **33735 Snickersville Turnpike,
Bluemont VA 20135**

Tax Identification No: **27-3228310**

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IRA or Other Retirement Plan Designations

To provide for Boulder Crest Foundation from an IRA or other retirement plan, you will need to complete a beneficiary designation form provided by your retirement plan custodian and leave your retirement assets to Boulder Crest Foundation.

If you do name Boulder Crest as beneficiary, we will benefit from the full value of your gift because your IRA assets will not be taxed at your death. Your estate will benefit from an estate tax charitable deduction for the gift.

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Life Insurance Policy

Regardless of the type of life insurance policy you have, you can designate some of your death benefit to a charity. There are a few ways you can ensure some of your policy proceeds support an organization you care about.

- List the charitable organization as your beneficiary.
- Add a charitable giving rider to your life insurance policy.
- Put your policy in a trust.
- Donate a permanent life insurance policy to the organization.

The best solution for you depends on your overall estate plan. For most people, naming the charity as the beneficiary of your life insurance policy is the simplest option.

Life Income Gift

A life income gift, such as a Charitable Gift Annuity or a Charitable Remainder Trust, can provide you and/or your loved ones with income for the duration of your lives or for a specific number of years. You may receive a current income tax deduction, as well.

Please consult your tax advisor for details.



**“THE MEANING OF LIFE IS TO FIND YOUR GIFT.
THE PURPOSE OF LIFE IS TO GIVE IT AWAY.”**

- PABLO PICASSO





At Boulder Crest Foundation, we know that determining how you'd like to leave your legacy is a big decision. No matter how you decide to provide for BCF in your estate plans, please know that your gift will make a difference in ensuring members of the military, veteran, and first responder communities will benefit from our programs and research for years to come.

Thank you for considering Boulder Crest Foundation in your estate planning decisions.

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Please Contact Us

If you have already included Boulder Crest in a bequest or other planned gift, please let us know by contacting us at **540-554-2727** or visiting **bouldercrest.org/legacysociety** so we may include you in our Legacy Society.

Details regarding the amount or nature of the bequest are not required for Legacy Society membership. We acknowledge and respect those who wish to remain anonymous.

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