

FORGING THE NEXT GREATEST GENERATION

2020 ANNUAL REPORT







A MESSAGE FROM OUR FOUNDER AND CHAIRMAN KEN FALKE

Dear Friends,

An unprecedented global pandemic led our nation into an increased state of trauma, loss, and grief. Even those relatively unscathed by personal illness or financial hardship lost much in connectivity and treasured experiences. By June 2020, 40% of U.S. adults reported struggling with mental health or substance abuse due to COVID-19.

When the pandemic set in, our staff, investors, and volunteers did exactly what you would expect and I am grateful to report that Boulder Crest Foundation met this stress head on with ingenuity, and made it through stronger than ever.

We devised ways to meet the CDC protocols and offered critical services with new and innovative ideas. In addition to running our programs face-to-face, we embraced virtual platforms and trained military personnel, veterans, first responders, essential frontline workers, business leaders, and corporate organizations by sharing our wellness philosophy and the science of Posttraumatic Growth.

As friends, you know that we ascribe to a philosophy of "what doesn't kill us makes us stronger." This is the highest-level definition of Posttraumatic Growth. This philosphy suggests that when times are tough, we take the time to explore ourselves and find meaning in our trauma to ultimately become a better version of ourselves. This philosophy held truer than ever as each of us dealt with extraordinary adversity.



We're pleased to share two inspirational stories of our warriors, Juan and Sarah, in this report. They are true examples of Posttraumatic Growth.

We hope you enjoy our 2020 Annual Report and please know that we have solidified a wellfounded plan moving into 2021 and beyond. We simply cannot accomplish our goals without you!

Thank you all for believing in our Team and our mission. Struggle Well!

Sincerely,

Kerneth f

Ken Falke Founder and Chairman of Boulder Crest Foundation









PROGRAMS AT BOULDER CREST

Our programs are built by warriors for warriors. A warrior protects and insists on serving a cause greater than their own and is never a victim of circumstance or a product of their environment.

Many people believe when significant traumatic life experiences occur, they will forever live with a diminished version of themselves. However, with the right training, we can do the exact opposite. Instead of merely surviving, we can thrive.

By using Boulder Crest's wellness practices to self-regulate, instead of self-medicate, we can all live successful, productive, and purposeful lives and this is exactly what we teach in our programs listed below.

BOULDER CREST SIGNATURE PROGRAMS

Family Rest and Reconnection (R&R) Stays

Stays from 2-7 nights in length that provide families with the opportunity to rest, reconnect, recharge, and grow.

Warrior PATHH

An 18-month program that begins with a seven-day intensive and immersive initiation for warriors and first responders.

Family PATHH

An 18-month program that begins with a five-day intensive and immersive initiation for combat veterans and their families.

SW:S PATHH

Boulder Crest partners with SongwritingWith:Soldiers to deliver a three-day program for warriors, couples, spouses/caregivers, and Gold Star family members.

Military Teen Weekends

A three-day program that serves the children of those who have lost their lives in the line of duty.



"I feel like a phoenix...like I went through the fire and shed all of that heavy, extra weight and the burdens I was carrying fell into the fire and turned to ash. Now I'm able to rise from the ashes, brand new and bright, and showing that I'm ready for what comes next."

Juan, Warrior PATHH Participant





JUAN'S SUCCESS STORY

Juan hit a breaking point.

This Marine was treading water and knew he could be a better man.

After losing his son to a miscarriage, and suffering the death of his uncle just hours later, Juan turned to alcohol to escape the pain. Juan's past began catching up to him; he suffered with night terrors and insomnia. After talking to a friend who had gone through Warrior PATHH, Juan decided to see if it would work for him.

Juan's passion to serve his country and better his life, inspired him to join the military in 2004. Leaving his under-served neighborhood in Springfield, Massachusetts behind, Juan deployed motivated to be the ultimate Marine.

As the years went by, Juan saw many of his comrades die. He began experiencing severe survivor's guilt as result.

Juan retired from the Marine Corps in 2012 and found it difficult transitioning to civilian life. Feeling emotionally disconnected to the world around him, his personal relationships were suffering significantly. Even with the unwavering relationship with his girlfriend, Ashley, he was stuck in a bad place.

(Juan's Story Continues on Page 7)

JUAN'S SUCCESS STORY

Continued from Page 6-

Juan arrived at Warrior PATHH Initiation ready to change his path in life. With an open mind and the urge to learn, Warrior PATHH completely changed Juan's outlook on life. His major turning point happened upon processing the fact that there was nothing wrong with him.

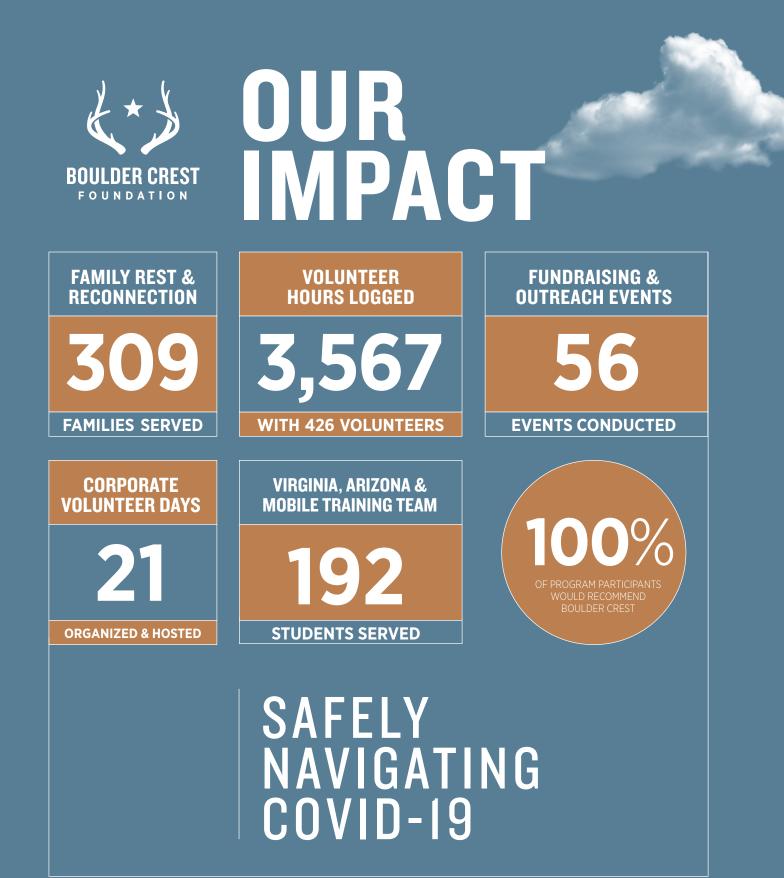
Juan felt a long-awaited sense of relief at the conclusion of his Initiation and was filled with a sense of peace, thrilled to have a support system to lean on moving forward.

Juan describes the program as the "new software" he needed to thrive after experiencing all the pain and sorrow in his life. Juan is the leader for his Warrior PATHH cohort and continues to apply the Posttraumatic Growth philosophy and wellness practices learned to his daily routine.

"I've accomplished more in the 7 days at Boulder Crest, than I did in the past 7 years with the VA."

-Juan, Warrior PATHH Participant









SARAH'S PATHH JOURNEY

A year ago, Sarah's world came crashing down.

The U.S. Park Police Officer and former U.S. Army Reservist injured her ankle just as the COVID-19 Global Pandemic lockdown began. Sarah felt life was unbearable. Between balancing four children and a high-demand, full-time job, Sarah's marriage began to suffer. The couple was barely able to coexist.

On the morning of her son's sixth birthday, Sarah awoke to a message revealing that her husband of eight years was having an affair with a woman who had just given birth to his baby. Not knowing what to do, the shock of this news made her current state of depression and insomnia even worse and sent her in a downward spiral. Sarah knew she needed help.

In July, a friend urged Sarah to attend Warrior PATHH. Sarah wasn't eating well, nor exercising, and she knew she needed to stop living in survival mode and get healthy again, not just for her own sake, also her children's as well.

Warrior PATHH changed Sarah's life. She learned that her trauma didn't mean she was broken or defective. Sarah realized she had the power to live a life built on Posttraumatic Growth and continue on as a great warrior.

Shortly after arriving home from Warrior PATHH, Sarah discovered she was pregnant with her fifth child by her husband.

66 he Warrior PA

"I went to the Warrior PATHH Program in October and it was a Godsend because I didn't know if I could make it through to January."

- Sarah, Warrior PATHH Paricipant

With a renewed sense of purpose, Sarah let her husband leave for good as she prepared for her new journey.

Because of the wellness practices taught during Warrior PATHH, Sarah is fully capable of handling the ups and downs in life and has a great team to support her, whenever she needs it.

Sarah is now living in the present, embracing the challenges as they come, and planning for a great future full of gratitude for her beautiful children. Today, and because of Warrior PATHH, Sarah is better prepared for living a healthy and meaningful life.



.

I SMOKALL

£

Would you like the opportunity to learn one of our Posttraumatic Growth exercises from our PATHH programs and PTG Trainings? 10 00

Scan this QR Code to download our Wellness Triangle Exercise so you can better understand your levels of wellness.

1 1





BOULDER CREST INSTITUTE TRAINING THE NATION IN PTG

Boulder Crest's programs are founded on the science of Posttraumatic Growth and guided by the Distinguished Chair (and founder of the science of Posttraumatic Growth), Dr. Richard Tedeschi.

The Institute continues to share this science through education and training by designing and delivering programs based upon thousands of years of understanding, decades of research, and years of in-person application.

Challenging times brought us new opportunities to serve those in need. In 2020, Boulder Crest Institute shared our philosophy by leading Struggle Well training sessions for military personnel, veterans, first responders, essential frontline workers, business leaders, and corporate organizations.

FINANCIALS 2020

LEADERSHIP

ASSETS

Cash **Pledges Receivable** Net Land, Property & Equipment Other Assets Total Assets

\$9.390.959 \$332,227 \$16,109,514 \$26,107,495

LIABILITIES & NET ASSETS

Accounts Payable/Other Liabilities Total Liabilities Total Net Assets Total Liabilities & Net Assets

STATEMENT OF ACTIVITIES

Contributions Special Events Grants Other Revenue **Total Gross Revenue** Less Special Event Direct Costs Net Public Support & Revenue

PROGRAM SERVICES

Total Program Services

SUPPORTING SERVICES

Management & General Fundraising **Total Supporting Services** Total Expenses Change in Net Assets

START OF 2020 NET ASSETS

END OF 2020 NET ASSETS

\$0 \$274.795

\$275.426 \$275.426 \$25.832.069 \$26,107,495

\$4,586,662 \$709.597 \$4,426,548 \$135.439 \$9.858.246 \$237.595 \$9.620.651

\$5.165.221

\$832,898 \$409.179 \$1.242.077 \$6.407.298 \$3,213,353

\$22.618.716

\$25.832.069

BOARD OF DIRECTORS

Ken Falke Chairman & Founder Fred Malek Vice Chairman & Co-Founder **Braden Edwards** Secretary Lesley Kelly Treasurer **Robert Assenmacher** James Ball Jane-Scott Cantus Chris Clements

LTG John A. Dubia U.S. Army (Ret.) **Rob Gaines Tony Giachinta** Frank Killoran Frank Larkin Paul I ombardi Michael Monroe **Brian Rathien Shawn Springs** Will Walker **MSat Rob Wilkins** U.S. Air Force (Ret.)

HONORARY BOARD

The Honorable **Chuck Hagel** Former Secretary of Defense The Honorable **Bob McDonald** Former Secretary of Veterans Affairs The Honorable John Lehman Former Secretary of the Navy The Honorable **Michael Wynne** Former Secretary of the Air Force **GEN Henry Shelton** U.S. Army (Ret.)

WELLNESS COMMITTEE

LTG. Patricia Horoho U.S. Army (Ret.) John DiJulius **Brian Gast Dr. Mike Hemphill, PhD**

Gen Peter Pace U.S. Marine Corps (Ret.) **ADM William J. Fallon** U.S. Navy (Ret.) **Gen Norton Schwartz** U.S. Air Force (Ret.) **ADM Eric Olson** U.S. Navy (Ret.) **Captain Charles Plumb** U.S. Navy (Ret.) **MSG Lerov Petrv** U.S. Army (Ret.) Medal of Honor Recipient **Rocky Bleier** Veteran & Former NFL Player

Randy Hetrick Rick Houcek Dr. Michael Lewis

INVESTORS

Every gift makes an impact at Boulder Crest Foundation. Our team works diligently to thank all investors for their contributions throughout the year. In this report, we are recognizing gifts of \$2,500 and above. Thank you all for your interest and support of our work.

\$1,000,000 & ABOVE

• A. James and Alice B. Clark Foundation

\$250,000 - \$499,999

- Gary Sinise Foundation
- Lockheed Martin
- Wounded Warrior Project

\$100,000 - \$249,999

- The Boeing Company
- Disabled American Veterans
- The Harry and Jeanette Weinberg Foundation
- Anonymous
- Lynda and Stewart Resnick
- Roberts & Ryan
- YPO, Inc.

\$25,000 - \$99,999

- The Angell Foundation
- James and Mary Jo Ball
- The Family of Josh Brown
- The Capital Group Companies Charitable Foundation
- Jim and Vicki Click
- David J. Turriff Living Trust
- Empower Coalition
- Ford Motor Company Fund
- Mr. and Mrs. William J. Gray
- Greater Miami Miami Beach Police Foundation, Inc.
- The Home Depot Foundation
- Invictus International Consulting
- JUUL Labs, Inc.
- Frank and TJ Killoran
- Paige and Ian Macleod
- Neersville Volunteer Fire
- and Rescue Company 16

- NikiPro Foundation, Inc.
- Pelican Products, Inc.
- Raytheon Company
- RBC Capital Markets, LLC
- RBC Foundation USA
- Sagewind Capital, LLC
- Derek Schrier &
- Cecily Cameron
- TRX Training
- Veterans United Foundation
- VMLC Charities
- WCM Investment Managemen

\$10,000 - \$24,999

- Accenture Federal Services
- American Systems
- Bear Chase Brewing Co.
- Cantor Fitzgerald Relief Fund Administration
- Frank and Carol Chambers
- Christopher Clements
- Contemporary Electrical Services, Inc.
- Dean Brothers, Inc.
- Dynalectric DC
- The Enrichment Foundation
- Ferris Family Charitable Fund
- Rob and Laurie Gaines
- The Gardner Family Charitable Fund
- Bruce and Joyce Gates
- Helping Hands Society
- of Greater Washington

 Henry's Wrecker Service
- Jaquish & Kenninger
 Foundation
- Dennis and Michelle Kelly
- Leebcor Services, LLC
- Lombardi Family Foundation
- Kevin Lynch

- Mitchell McCullough
- The McGhee Foundation
- Morgan Stanley
- NCI Information Systems, Inc.
- New York City District Council of Carpenters Relief and Charity Fund
- Northrop Grumman
- The Noto Family
- Anthony Offutt
- Patty and Greg Penske Family
 PG Penske Foundation
- R3 Strategic Support Group, Inc.
- Rumsfeld Foundation
- Peter Schwartz
- Soar With Eagles Enterprises
- Laura and Greg SpivyTucson Realtors
- Charitable Foundation
- VFW Valley Veterans Ride for Heroes
- Wise Foundation

\$5,000 - \$9,999

- Altri
- ASRC Federal
- Rob and Liana Assenmacher
- Assenmacher Foundation
- The Baupost Group, LLC
- Bernhardt Wealth Management, Inc.
- The Brandt Foundation
- Bryan Nicholas Spry Memorial Fund
- Glenn and April Bucksbaum
- Dan Cahill
- Callaghan Family
- Charitable Fund

 Capital Mechanical, LLC
- 1540 Keller Parkway

INVESTORS

- Clune Construction Company
- Commonwealth Classics, LLC
- Concept Plus, LLC
- Curt Kolcun Charitable Fund
- Kenneth and Donna DalyDaughters of Penelope
- Helles Chapter
- Carolyn and Brayden Edwards
- Equinix, Inc.
- The Erkiletian
 Family Foundation
- H&D Mochanical II (
- Harney Peak Foundation
- David M. Hatfield and Jennifer M. Harfield, TTEES.
 The Hatfield Family
- Hilton Worldwide
- Keita Inoguchi
- Lesley and Brian Kelly
- Lord, Abbett & Co. LLC
- The Malek Family Foundation
- ManTech International
 Corporation
- The Max and Victoria Dreyfus Foundation
- Dick Metz
- Murphy Surgery & Educational Research Trust
- Michael Nagy
- NewDay USA Foundation
- Pelican Products, Inc.
- Phillip V. & Sylvia M.
- Frederickson FoundationMichael Pronio
- Raytheon Missile Systems
- Roy A. Hunt Foundation
- Elizabeth and William Shea, Jr.
- Shoridan Family
- Charitable Fund
- Brent Simor

17 | 2020 Annual Report

- Soar With Eagles Enterprises
- Anne ThompsonThunderCat Technology

- Virtu Amer
 Ie Fund
 Anonymou
 - Sean Walsh
 - Dr. Thomas Weber

• Truist Foundation

\$2,500 - \$4,999

• Greg and Barbara Adgate

• Toth Financial Advisory Corporation

- AMF Walls & Ceilings, LLC
- Azalea Charities, Inc.
- B3 Solutions
- William and Cheryl Bacon
- Baker Tilly
- BB&T Fredericksburg, VA
- Peter and Lucille Braun
- Buchanan & Edwards
- David and Leslie Buermeyer
- Clark Enterprises, Inc.
- Conflict Kinetics Corporation
- Gordon Crawford
- Datatility, Inc.
- Robert and Jacie Dawkins
- Drexel Hamilton
- John and Maureen Dubia
- Douglas Duenkel
- ECS Federal, LLC
- William Fallon
- Jeffrey Ferrill
- Joseph H. Fisher
- Fisk Enterprises
- Fiszel Family Foundation
- Jeffrey Folloder
- Devin Gallagher
- Doreen Gee
- Anthony and Una Giachinta
- Graco, Inc.
- Jasen and Jen Grohs
- James and Donna Hackman
- John Havli
- Mary and Edwin Hoeltzel
- Tonya Hollederer
- Dean Hubbs
- Iron Workers Internationa

- IT Cadre, LLC
- The JIAN Group, LLC
- John Elder and Heather Elder Fund
- Kim Kadesch
- Kevin and Loraine Melich
- KForce
- KippsDesanto & Co.
- Kirby Family Charitable Fund
- Kramer Portraits
- Richard L'Abbe
- Larry Lewis
- LOCO Disc Golf Club
- Loudoun Road Runners
- Matt Lyons
- Maersk Line Limited
- Microsoft Matching Gifts Program
- Mission Mulch, LLC
- Michael and Katherine Moye
- Navy EOD Association
- Network Designs, Inc.
- The Nicholas and Meaghan Lockwood Rev. Trust
- OBX Tek, Inc.
- OPSPro
- PagnatoKarp
- Piedmont Advisory Group

• The American Legion - Ratcliff-Owens

• Todd and Laurie Platt

Sumner Post 89, Inc.

The Rawitt Family Fund

Network RAYVETS

• Bob and Jenny Shields

• Tom and Amy Souza

Allison Sortzi

Paula Szyper

Richard Valliere

• Shoulder 2 Shoulder, Inc.

Trevor and Karen WrightMichael and Barbara Wynne

Raytheon Employee Veterans

Team Tait Family Charitable Fund
Thomson Reuters Special Services, LLC

Veterans Management Services, Inc.
<u>William</u> Berry Revocable Trust



THANK YOU UNITED RENTALS

Boulder Crest Foundation is honored by the involvement and unwavering commitment of all our investors. In addition to financial investments, many organizations provide major in-kind gifts and pro bono services to Boulder Crest Foundation.

This year we honor United Rentals for their continuing support. Thank you!











OUR MISSION

To facilitate Posttraumatic Growth through transformative programs, world-class training and education initiatives, and research and advocacy efforts.

BOULDER CREST FOUNDATION 33735 Snickersville Turnpike PO Box 117

Bluemont, VA 20135

CONTACT US AT: **P** (540) 554-2727 **E** info@bouldercrest.org 5

6



@BOULDERCRESTFDN



